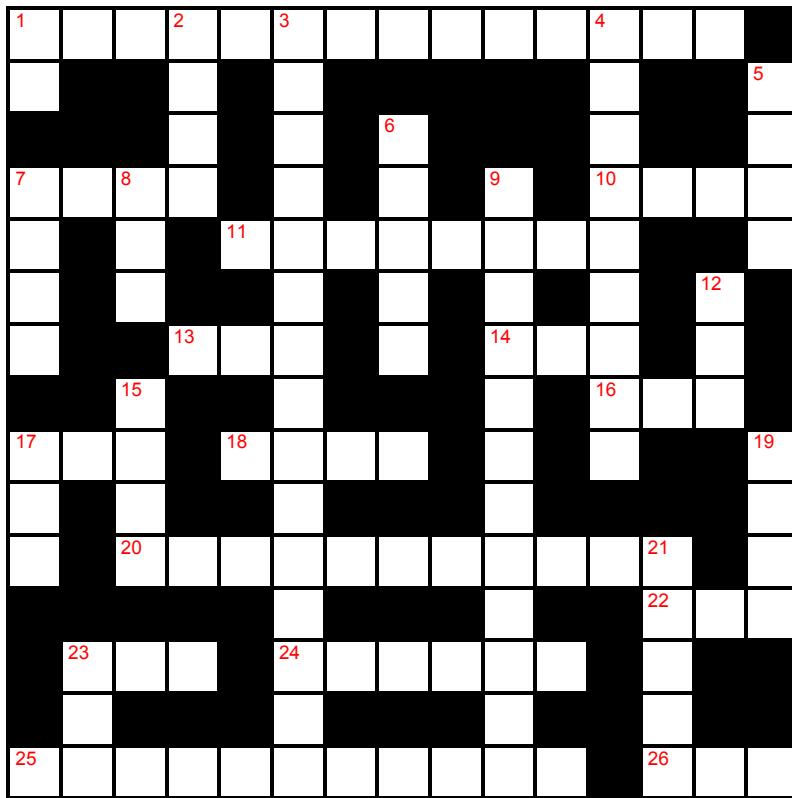


Mutual Funds _15x15_ 2008-10-17

B.B. Huria



Across

1 Stocks of companies whose performances vary cyclically according to their respective business cycles. (8,6)

7 A debt security issued by a government entity or corporation, attracting stated rate of interest, and return of principal on the

maturity date. (4)

10 Securities and Exchange Board of India established under Securities and Exchange Board of India Act, 1992. (4)

11 Annualised interest rate for the funds transferred by the lender to the borrower in a repo transaction. (4,4)

13 A firm that invests the pooled funds of investors in securities, in line with the stated investment objectives. (3)

14 ____ of Fund: The time elapsed since the inception of the fund. (3)

16 An Indian citizen or a person of Indian origin who resides abroad. (3)

17 A time period in a calendar year starting from beginning of the year and ending on the current date. (3)

18 ____-End Load: Same as sales charge. (4)

20 Interest earned not only on the initially invested principal but also on accumulated interest during the period. (11)

Down

2, 4, 5, 6, 9, 10, 12, 13, 14, 15, 16, 17, 18, 19, 21, 22, 23, 24, 25, 26

22 A company's first registration and sale of stock to the public. (3)

23 Market value of securities owned by a mutual fund plus any cash held by it less the fund's liabilities. (3)

24 ____ day is the designated day on which securities and funds are paid out to the members by the clearing house of the Exchange. (3-3)

25 Funds that concentrate on one industry or sector of the economy. (6,5)

26 A plan that allows the investor to give a mandate to the fund to periodically and systematically transfer a certain amount from one scheme to another. (3)

Down

1 Short-term unsecured debt instrument issued by scheduled commercial banks. (2)

2 Entry ____: The sales charge on mutual fund purchases. (4)

3 Short-term unsecured instruments issued by a company that needs to raise money and is willing to pay an interest rate. (10,5)

4 ____ Fund: A type of fund that has a fixed number of shares usually listed on a major stock exchange. (6-3)

5 ____ Load: A fee charged by some funds when units are sold. (4)

6 A lower limit for a price, interest rate, or other numerical factor. (5)

7 An investor with an optimistic market outlook. (4)

8 An Ordinary Non-Resident non-repatriable Rupee account which can be opened for funds coming in from abroad or from local funds. (3)

9 A mutual fund scheme with an investment objective of both long-term growth and income, through investment in stocks and bonds. (8,4)

12 The index compiled by a governmental agency which tracks the cost of living by following the change in prices of basic goods and services over time. (3)

15 A type of exit sales load which is charged when units are redeemed within a specific time period following their purchase. Also known as a "back-end load" or "sales charge". (4)

17 The yield earned by a bond if it is held until its maturity date. (3)

19 Ready forward transactions where securities (like Government securities and treasury bills) are sold in a temporary sale with an agreement to buy back the securities at a future date at specified price. (4)

21 A type of government security. (5)

23 A Non-Resident External Rupee account that NRIs can open with any Indian bank. (3)